

JOHN A. GULICK III

Director

Wealth Advisor

Harris Private Bank

34525 North Scottsdale Road

Scottsdale, AZ 85266-1201

Tel: 480.348.7672 • Fax: 480.595.1752

john.gulick@harrisbank.com

John Gulick is a Director and Wealth Advisor in the North Scottsdale/Carefree office of Harris Private Bank, which provides comprehensive financial services to affluent clients. Mr. Gulick specializes in providing to high net worth clients private banking, financial planning, investment management, lending and credit financing, wealth transfer, trust, estate and philanthropic planning solutions through our team of professionals. He joined Harris in 2008 and has more than 25 years of experience in financial services.



Mr. Gulick earned a bachelor's degree in business administration, with distinction, from the University of Arizona, and a juris doctor from Southern Methodist University. Mr. Gulick, a CPA, is a member of the American Institute of Certified Public Accountants and the Arizona Society of Certified Public Accountants. He has been admitted to the state bar associations of Arizona and Texas, and is a member of the American Bar Association and the Scottsdale Bar Association. He has served judicial appointments as a special master and private fiduciary in estate and trust litigation for the probate section of the Maricopa County Arizona Superior Court, and has served as a Criminal District Magistrate and Municipal Court Judge in Dallas, Texas.

His civic involvement includes appointments by the City Council of Scottsdale to the Judicial Appointments Advisory Board, serving as chairman, and by the governor of the State of Arizona to the Private Enterprise Review Board, serving as vice-chairman. He authored *The Privatization Alternative – a Statutory Model for Competitive State Government in Arizona*, a paper awarded in the First Annual Reinventing Government Competition published by the Goldwater Institute.

Mr. Gulick is a former executive officer and general counsel of a public company in Phoenix, a former associate in a Scottsdale law firm and former tax senior in a "Big Eight" public accounting firm in Dallas.



HARRIS
PRIVATE BANK™

Harris Private Bank offers a comprehensive range of wealth management strategies to meet the unique financial needs of individuals and families of wealth. Our experienced professionals take an advisory approach to help you realize your financial and lifestyle goals with solutions that are custom tailored and delivered with the highest level of personalized service. With nearly 125 years of serving affluent individuals and wealthy families, today we are capable of serving a wider range of client needs than ever before. Harris Private Bank is ready to help you accumulate, preserve and enhance your wealth.

Harris Private Bank

- Financial Planning
- Investment Management and Advisory Services
- Philanthropic Advice
- Trust and Estate Administration Services
- Tailored Banking and Lending Solutions
- Family Office Services

Harris Private Bank is a trade name used by various financial service providers in the Harris Financial Corp. Banking products and services offered by Harris Private Bank are provided by Harris N.A., The Harris Bank N.A. and their bank affiliates. Member FDIC. Financial planning and investment advisory services are provided by Sullivan, Bruyette, Speros & Blayney Inc., an SEC-registered investment advisor. Family Office Services are provided by Harris myCFO, Inc. Investment Advisory Services are also offered by Harris myCFO Investment Advisory Services LLC, an SEC-registered investment advisor and a wholly-owned subsidiary of Harris myCFO, Inc. Not all products and services are offered in every state and/or location. Estate planning requires legal assistance, which Harris does not provide; consult your personal counsel.

